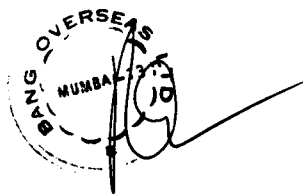


**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35****NAME OF THE COMPANY: BANG OVERSEAS LIMITED****SCRIP CODE: 532946 Name of the Scrip:****Class of Security:****QUARTER ENDED: 30/09/2012**

| Partly paid-up shares  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
|--|-------------------------------|--|---|
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Outstanding convertible securities:  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Warrants:  | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>13560000</b>               | <b>0</b>   | <b>100.00</b>   |



## Statement showing Shareholding Pattern as on 30.09.2012

(1) (a) Name of the Company : Bang Overseas Limited

Scrip Code: BSE : 532946, NSE: BANG

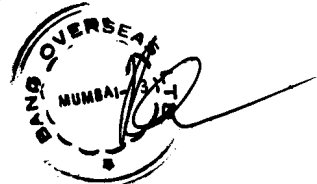
Quarter ended: 30.09.2012

| Category code | Category of shareholder  | Total number of shareholders | Number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                      |
|---------------|--|------------------------------|------------------|--|--|----------------------------|--|----------------------|
|               |  |                              |                  |  | As a percentage of (A+B)(1)                                  | As a percentage of (A+B+C) | Number of shares                       | As a percentage      |
|               |  |                              |                  |  | (VI)   | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV)*100 |
| (A)           | Shareholding of Promoter and Promoter Group(2)                                     |                              |                  |  |  |                            |  |                      |
| (1)           | Indian   |                              |                  |  |  |                            |  |                      |
| (a)           | Individuals/ Hindu Undivided Family  | 32                           | 9186960          | 9105860                                      | 67.75  | 67.75                      | 0                                      | 0.00                 |
| (b)           | Central Government/ State Government(s)  |                              |                  | 0  | 0.31   | 0.31                       | 0                                      | 0.00                 |
| (c)           | Bodies Corporate   | 1                            | 41780            |  |  |                            |  |                      |
| (d)           | Financial Institutions/ Banks  |                              |                  |  |  |                            |  |                      |
| (e)           | Any Other (specify)  |                              |                  |  |  |                            |  |                      |
|               | Sub-Total (A)(1)   | 33                           | 9228740          | 9105860                                      | 68.06  | 68.06                      | 0                                      | 0.00                 |
| (2)           | Foreign  |                              |                  |  |  |                            |  |                      |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                        |                              |                  |  |  |                            |  |                      |
| (b)           | Bodies Corporate   |                              |                  |  |  |                            |  |                      |
| (c)           | Institutions   |                              |                  |  |  |                            |  |                      |
| (d)           | Qualified Foreign Investor   |                              |                  |  |  |                            |  |                      |
| (e)           | Any Other (specify)  |                              |                  |  |  |                            |  |                      |
|               | Sub-Total (A)(2)   | 0                            | 0                | 0  | 0.00   | 0.00                       | 0                                      | 0.00                 |
|               | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                | 33                           | 9228740          | 9105860                                      | 68.06  | 68.06                      | 0                                      | 0.00                 |
| Category code | Category of shareholder  | Total number of shareholders | Number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |  |                      |
|               |  |                              |                  |  | As a percentage of (A+B)(1)                                  | As a percentage of (A+B+C) |  |                      |
| (B)           | Public shareholding(3)   |                              |                  |  |  |                            |  |                      |
| (1)           | Institutions   |                              |                  |  |  |                            |  |                      |
| (a)           | Mutual Funds/ UTI  |                              |                  |  |  |                            |  |                      |
| (b)           | Financial Institutions/ Banks  |                              |                  |  |  |                            |  |                      |
| (c)           | Central Government/ State Government(s)  |                              |                  |  |  |                            |  |                      |
| (d)           | Venture Capital Funds  |                              |                  |  |  |                            |  |                      |
| (e)           | Insurance Companies  |                              |                  |  |  |                            |  |                      |
| (f)           | Foreign Institutional Investors  |                              |                  |  |  |                            |  |                      |
| (g)           | Foreign Venture Capital Investors  |                              |                  |  |  |                            |  |                      |
| (h)           | Qualified Foreign Investor   |                              |                  |  |  |                            |  |                      |
| (i)           | Any Other (specify)  |                              |                  |  |  |                            |  |                      |
|               | Sub-Total (B)(1)   | 0                            | 0                | 0  | 0.00   | 0.00                       |  |                      |
| (2)           | Non-institutions   |                              |                  |  |  |                            |  |                      |
| (a)           | Bodies Corporate   | 209                          | 1470011          | 1468811                                      | 10.84  | 10.84                      |  |                      |
|               | Individuals -  |                              |                  |  |  |                            |  |                      |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 5643                         | 1700939          | 1658872                                      | 12.54  | 12.54                      |  |                      |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 21                           | 1121888          | 1101890                                      | 8.27   | 8.27                       |  |                      |
| (c)           | Any Other (specify)  |                              |                  |  |  |                            |  |                      |
|               | Non Resident Indians   | 50                           | 22334            | 22334  | 0.16   | 0.16                       |  |                      |
|               | Clearing Members   | 24                           | 16088            | 16088  | 0.12   | 0.12                       |  |                      |
| (d)           | Qualified Foreign Investor   | 0                            | 0                | 0  | 0.00   | 0.00                       |  |                      |
|               | Sub-Total (B)(2)   | 5947                         | 4331260          | 4267995                                      | 31.94  | 31.94                      |  |                      |
|               | Total Public Shareholding (B)=(B)(1)+(B)(2)  | 5947                         | 4331260          | 4267995                                      | 31.94  | 31.94                      |  |                      |
|               | TOTAL (A)+(B)  | 5980                         | 13560000         | 13373855                                     | 100.00   | 100.00                     |  |                      |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued   | 0                            | 0                | 0  | 0.00   | 0.00                       |  |                      |
|               | GRAND TOTAL (A)+(B)+(C)  | 5980                         | 13560000         | 13373855                                     | 100  | 100.00                     |  |                      |



| (U)(b)<br>Sr. No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                   |                                   |                       |                    |  |                         |   |                                       |   |  |
|-------------------|---|-------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|                   | Name of the shareholder   | Total shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|                   |   | Number of shares  | As a % of grand total (A)+(B)+(C) | Number of shares      | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)               | (II)  | (III)             | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VI)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
|                   |   | 2706600           | 19.96                             | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 1                 | VENUGOPAL BANG  | 2706600           | 19.96                             | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 2                 | BRIUGOPAL BANG  | 1521000           | 11.22                             | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 3                 | KRISHNA KUMAR BANG  | 1301700           | 9.60                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 4                 | RAMANUJ DAS BANG  | 774600            | 5.71                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 5                 | NARAYAN DAS BANG  | 647100            | 4.77                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 6                 | RANGNATH SHIVNARAYAN BANG   | 644600            | 4.75                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 7                 | VARADRAJ RANGNATH BANG  | 339600            | 2.50                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 8                 | SARASVATHI DEVI BANG  | 307500            | 2.27                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 9                 | VASUDEV RANGNATH BANG   | 300000            | 2.21                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 10                | LAXMINIWAS BANG   | 54600             | 0.40                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 11                | BALARAM BANG  | 54600             | 0.40                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 12                | SAMPATKUMAR BANG  | 54600             | 0.40                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 13                | RAJGOPAL BANG   | 47100             | 0.35                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 14                | GIRDHAR GOPAL BANG  | 47100             | 0.35                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 15                | BODYWAVE FASHIONS (I) PVT. LTD.   | 41780             | 0.31                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 16                | SRIDHAR BANG  | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 17                | KAMAL NAYAN BANG  | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 18                | ARVIND KUMAR BANG   | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 19                | PURUSHOTHAM BANG  | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 20                | SHARAD KUMAR BANG   | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 21                | NANDGOPAL BANG  | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 22                | RAGHVENDRA VENGOPAL BANG  | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 23                | MADHU SUDAN BANG  | 39600             | 0.29                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 24                | RANGNATH BANG   | 10000             | 0.07                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 25                | TARADEVI BANG   | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 26                | SHOBHA BANG   | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 27                | KANTADEVI BANG  | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 28                | REKHA NARAYANDAS BANG   | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 29                | PARWATI DEVI BANG   | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 30                | RADHADEVI BANG  | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 31                | PUSHPADEVI R. BANG  | 7500              | 0.06                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 32                | HARSHVARDHAN BANG   | 3960              | 0.03                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
| 33                | PUSHPADEVI L. BANG  | 1500              | 0.01                              | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |
|                   | TOTAL   | 9228740           | 68.06                             | 0                     | 0.00               | 0.00   | 0                       |   | 0.00                                  | 0   | 0.00   |

| (U)(c)(i)<br>Sr. No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                    |  |                         |   |                                       |  |  |
|----------------------|---|--------------------|--|-------------------------|---|---------------------------------------|--|--|
|                      | Name of the shareholder   | No. of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|                      |   |                    |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1                    | RELIGARE FINVEST LTD  | 392193             | 2.89   | 0                       |   | 0                                     |  |  |
| 2                    | POOJA MUKUND JALAN  | 292351             | 2.16   | 0                       |   | 0                                     |  |  |
| 3                    | BENNETT, COLEMAN AND COMPANY LIMITED  | 221723             | 1.64   | 0                       |   | 0                                     |  |  |
| 4                    | MADHUSUDHAN NARAYANLAL SARDA  | 146389             | 1.08   | 0                       |   | 0                                     |  |  |
|                      | TOTAL   | 1052656            | 7.76   | 0                       |   | 0                                     |  |  |



| (1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |  |                    |  |                     |   |                                       |  |  |
|---|--|--------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No.   | Name of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |  |                    |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
|   |  |                    |  |                     |   |                                       |  |  |
|   |  |                    |  |                     |   |                                       |  |  |
|   |  |                    |  |                     |   |                                       |  |  |
| TOTAL   |  | 0                  | 0.00   | 0                   |   | 0                                     |  |  |

| (1)(d) Statement showing details of locked-in shares |                         |   |                            |  |
|--|-------------------------|---|----------------------------|--|
| Sr. No.  | Name of the shareholder | Category of Shareholders (Promoters / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
|  |                         |   |                            |  |
|  |                         |   |                            |  |
| TOTAL  |                         |   | 0                          | 0.00   |

| (1)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) |   |                           |   |   |
|---|---|---------------------------|---|---|
| Sr. No.   | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
| 1   | --  | --                        | --  | --  |
| TOTAL   |   | --                        | --  | --  |

| (1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. |                       |   |   |   |
|--|-----------------------|---|---|---|
| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) |
| 1  | -                     | -   | -   | -   |
| 2  | -                     | -   | -   | -   |

