Registered Office: 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel(W) Mumbai City MH 400013 IN CIN:L51900MH1992PLC067013

Tel: +912266607965/67, Fax+912266607970, Email: cs@banggroup.com Web: www.banggroup.com

Date: July 16, 2025

To, To,

The General Manager, The Manager,

Department of Corporate Services, Listing Department,

BSE Ltd. National Stock Exchange of India Limited

P.J. Towers, Dalal Street, Exchange Plaza, Bandra-Kurla Complex,

Fort, Mumbai - 400 001 Bandra (East), Mumbai - 400051

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended June 30, 2025.

Dear Sir/ Madam,

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2025 issued by M/s. Kothari H. & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

For Bang Overseas Limited

Aashi Neema Company Secretary & Compliance Officer

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June 2025

2. ISIN : INE863I01016

3. Face Value : Rs. 10/-

4. Name of the Company : Bang Overseas Limited

5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati

Bapat Marg, Lower Parel (W), Mumbai -

400013

6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati

Bapat Marg, Lower Parel (W), Mumbai - 400

013

7. Telephone & Fax No. : Tel No.: 022- 66607969

Fax No.: 022-66607970

8. Email Address : <u>cs@banggroup.com</u>

9. Names of the Stock Exchanges where the : BSE Limited

Company's securities are listed National Stock Exchange of India Limited

			Number of Shares	<u>% Of Total Issued</u>
				<u>Capital</u>
10.	Issued Capital	:	1,35,60,000	100.00%
11.	Listed Capital	:	1,35,60,000	100.00%
12.	Held in Dematerialised form in CDSL	:	24,78,952	18.28%
13.	Held in Dematerialised form in NSDL	:	1,09,59,185	80.82%
14.	Physical	:	1,21,863	0.90%
15.	Total No. of Shares (12+13+14)	:	1,35,60,000	100.00%

16. Reasons for difference, if any, between : N. A.

(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

	Particulars*	No. of Shares	/ Not	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
r	Nil	Nil	Nil	Nil	Nil	Nil	Nil

HITESH KOTHARI (LLB, B. Com, IP, FCS) SONAM JAIN (B. Com, FCS)

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) If not, update upto which date

YES

19. Reference of previous quarter with regards to

excess dematerialization shares, if any

N. A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current guarter? If not, reasons why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

N. A.

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the : Compliance Officer of the Company

Ms. Aashi Neema

Company Secretary and Compliance

Officer

Tel No.: 022-66607965 Fax No.: 022-66607970

23. Name, Address, Tel. & Fax No., Regn. No. of : the Auditor.

M/s. Kothari H. & Associates

Company Secretaries,

208, 2nd Floor, BSE Building, Dalal Street, Fort

Mumbai -400 001 Tel No. 022- 46012011

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work.

M/s. KFin Technologies Limited (Formerly known as M/s KFin Technologies Private Limited)

Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally,

Hyderabad - 500 032

Tel: 040 6716 2222 Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, Company changed its name etc.)

N. A.



Place: Mumbai

Date: 14-07-2025



For Kothari H. & Associates Company Secretaries (Peer Review Certificate No.5312/2023)

HITESH

Digitally supred by HTESH KOTHARI
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Hitesh Kothari C.P. NO.26758 Mem. No. F6038

UDIN: F006038G000770747





R:/KFIN/GRIP/AUDIT/55A Date: 02-07-2025

THE COMPANY SECRETARY BANG OVERSEAS LIMITED 144, KEWAL INDUSTRIAL ESTATE, SENAPATI BAPAT MARG LOWER PAREL

MUMBAI 400001

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended June 30,2025

- 1. That the Total issued capital of the company is 13560000 Equity Shares of Rs.10.00/- each, out of which:
- a) 21 Shareholders representing 121863 Equity Shares constituting 0.8987 % of the subscribed and paid up capital are held in Physical Form.
- b) 2476 Shareholders representing 10959185 Equity Shares constituting 80.8199 % of the subscribed and paid up capital are held in electronic form through NSDL.
- c) 4874 Shareholders representing 2478952 Equity Shares constituting 18.2814 % of the subscribed and paid up capital are held in electronic form through CDSL.
- 2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
- 3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully, for KFIN TECHNOLOGIES LIMITED

BHASKAR ROY

DEPUTY VICE PRESIDENT

KFin Technologies Limited ♀

Registered Office: