

Date: 23rd January, 2025

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended 31st December, 2024.

Dear Sir/ Madam,

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024 issued by M/s. Kothari H. & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

For Bang Overseas Limited

Brijgopal Bang
Managing Director
DIN: 00112203

Encls: As stated above.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31ST December 2024
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai -400013
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
7. Telephone & Fax No. : Tel No.: 022- 66607969
Fax No.: 022-66607970
8. Email Address : cs@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

	<u>Number of Shares</u>	<u>% Of Total Issued Capital</u>
10. Issued Capital :	1,35,60,000	100.00%
11. Listed Capital :	1,35,60,000	100.00%
12. Held in Dematerialised form in CDSL :	24,96,682	18.41%
13. Held in Dematerialised form in NSDL :	1,09,41,455	80.69%
14. Physical :	121,863	0.90%
15. Total No. of Shares (12+13+14) :	1,35,60,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) :	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N. A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why?
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: : N. A.

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : ***Ms. Aashi Neema**
Company Secretary and Compliance Officer
Tel No.: 022-66607965
Fax No.: 022-66607970
23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : **M/s. Kothari H. & Associates**
Company Secretaries,
208, 2nd Floor, BSE Building, Dalal Street, Fort Mumbai -400 001
Tel No. 022- 46012011
24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : **M/s. K Fin Technologies Limited**
Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032
Tel: 040 6716 2222 Fax: 040 2300 1153
25. Any other details that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, Company changed its name etc.) : N. A.

For Kothari H. & Associates
Company Secretaries
(Peer Review Certificate No: 593/2019)

SONAM

SATISH

KUMAR JAIN

Digitally signed by SONAM SATISH KUMAR JAIN
DN: cn=KS, o=Kothari H. & Associates,
email=sonam@khacs.com, serial=1333502205874936657157800564
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2.5.4.20=69c4a26607715ac5077809481803623d
54e2d750a72e0f2a3c791853b201042,
serial=13335022058749366571578005644197,
email=sonam@khacs.com, serial=13335022058749366571578005644197,
cn=SONAM SATISH KUMAR JAIN
Date: 2025.01.25 11:52:52 +05'30'

Sonam Jain

C.P. No. 12402

Mem. No. F9871

UDIN: F009871F003760961

Date: 22.01.2025

Place: Mumbai

**Ms Divya Saboo, Company Secretary, has resigned from the Company on 15.11.2024 and Ms. Aashi Neema has been appointed as Company Secretary and Compliance Officer w.e.f. 16.11.2024*

R:/KFIN/GRIP/AUDIT/55A
Date: 02-01-2025

THE COMPANY SECRETARY
BANG OVERSEAS LIMITED
144, KEWAL INDUSTRIAL ESTATE,
SENAPATI BAPAT MARG
LOWER PAREL

MUMBAI 400001

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended December 31,2024

1. That the Total issued capital of the company is 13560000 Equity Shares of Rs.10.00/- each, out of which:
 - a) 21 Shareholders representing 121863 Equity Shares constituting 0.8987 % of the subscribed and paid up capital are held in Physical Form.
 - b) 2577 Shareholders representing 10941455 Equity Shares constituting 80.6892 % of the subscribed and paid up capital are held in electronic form through NSDL.
 - c) 5388 Shareholders representing 2496682 Equity Shares constituting 18.4121 % of the subscribed and paid up capital are held in electronic form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KFIN TECHNOLOGIES LIMITED



BHASKAR ROY
DEPUTY VICE PRESIDENT