

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 31<sup>ST</sup> December, 2023
  2. ISIN : INE863I01016
  3. Face Value : Rs. 10/-
  4. Name of the Company : Bang Overseas Limited
  5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
  6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
  7. Telephone & Fax No. : Tel No.: 022- 66607969  
Fax No.: 022-66607970
  8. Email Address : cs@banggroup.com
  9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited  
National Stock Exchange of India Limited
- |   | <u>Number of Shares</u> | <u>% Of Total Issued Capital</u> |
|---|-------------------------|----------------------------------|
| 10. Issued Capital :                      | 1,35,60,000             | 100.00%                          |
| 11. Listed Capital :                      | 1,35,60,000             | 100.00%                          |
| 12. Held in Dematerialised form in CDSL : | 18,66,815               | 13.77%                           |
| 13. Held in Dematerialised form in NSDL : | 1,15,71,322             | 85.33%                           |
| 14. Physical :                            | 121,863                 | 0.90%                            |
| 15. Total No. of Shares (12+13+14) :      | 1,35,60,000             | 100.00%                          |
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : N. A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : YES  
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N. A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: : N.A.

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Ms. Aishwarya Shrivastava**  
**Company Secretary (has resigned w.e.f closure of business hours on November 10, 2023)**  
Tel No.: 022-66607965  
Fax No.: 022-66607970

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : **M/s. Kothari H. & Associates**  
Company Secretaries,  
208, 2<sup>nd</sup> Floor, BSE Building, Dalal Street, Fort  
Mumbai -400 001  
Tel No. 022- 46012011

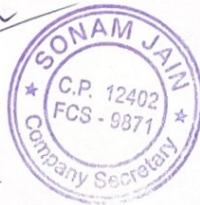
24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : **M/s. K Fin Technologies Limited**  
Selenium Tower B, Plot 31-32, Financial  
District, Nanakramguda, Serilingampally,  
Hyderabad - 500 032  
Tel: 040 6716 2222 Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, Company changed its name etc.) : N.A.

**For Kothari H. & Associates**  
**Company Secretaries**  
**(Peer Review Certificate No: 593/2019)**

*Sonam Jain*

Sonam Jain  
C.P. No. 12402  
Mem. No. F9871



Date: 23.01.2024  
Place: Mumbai

UDIN: F009871E003284142