

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th June, 2017
 2. ISIN : INE863I01016
 3. Face Value : Rs. 10/-
 4. Name of the Company : Bang Overseas Limited
 5. Registered Office address : Masjid Manor, 16, Homi Modi Street, II Floor, Fort, Mumbai - 400 023.
 6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
 7. Telephone & Fax No. : Tel No.: 022-2204 3496
 Fax No.: 022-2281 0379
 8. Email Address : cs@banggroup.com
 9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
 National Stock Exchange of India Limited

		<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital	:	13,560,000	100.00%
11. Listed Capital	:	13,560,000	100.00%
12. Held in Dematerialised form in CDSL	:	1862554	13.74%
13. Held in Dematerialised form in NSDL	:	11575581	85.37%
14. Physical	:	121865	0.89%
15. Total No. of Shares(12+13+14)	:	13,560,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES
 If not, update upto which date
 19. Reference of previous quarter with regards to excess dematerialization shares, if any. : N. A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? : N. A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

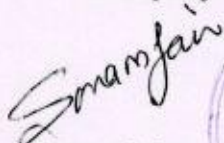
22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Trupti Limbasiya
Tel No.: 022-6660 7965
Fax No.: 022-6660 7970

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : M/s. Kothari H. & Associates
Company Secretaries,
208, BSE Building, Dalal Street,
Fort, Mumbai - 400 001.
Ph No. 022 - 2272 1831/67472129
Cell No. 97022 46060, CP No. 5502

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : M/s. Karvy Computershare Pvt. Ltd.
Karvy Selenium Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : N. A.

For Kothari H. & Associates
Company Secretaries



Sonam Jain
C.P. No. 12402



Place: Mumbai
Date: 18th July, 2017