

Date: April 23, 2024

To, The General Manager, Department of Corporate Services, BSE Ltd. P.J. Towers, Dalal Street, Fort, Mumbai- 400 001	To, The Manager, Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
--	--

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Dear Sir/ Madam,

Sub: **Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended March 31, 2024**

Dear Sir/ Madam,

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024 issued by M/s. Kothari H. & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

For Bang Overseas Limited

Brijgopal Bang
Managing Director
DIN: 00112203

Encls: As stated above.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March 2024
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
7. Telephone & Fax No. : Tel No.: 022- 66607969
Fax No.: 022-66607970
8. Email Address : cs@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

		<u>Number of Shares</u>	<u>% Of Total Issued Capital</u>
10. Issued Capital	:	1,35,60,000	100.00%
11. Listed Capital	:	1,35,60,000	100.00%
12. Held in Dematerialised form in CDSL	:	19,35,691	14.28%
13. Held in Dematerialised form in NSDL	:	1,15,02,446	84.82%
14. Physical	:	1,21,863	0.90%
15. Total No. of Shares (12+13+14)	:	1,35,60,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N. A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why?

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: : N.A.

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : *** Ms. Divya Saboo,**
Company Secretary
Tel No.: 022-66607965
Fax No.: 022-66607970

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : **M/s. Kothari H. & Associates**
Company Secretaries,
208, 2nd Floor, BSE Building, Dalal Street, Fort
Mumbai -400 001
Tel No. 022- 46012011

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : **M/s. KFIN Technologies Limited**
Selenium Tower B, Plot 31-32, Financial
District, Nanakramguda, Serilingampally,
Hyderabad – 500 032
Tel: 040 6716 2222 Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, Company changed its name etc.) : N.A.

For Kothari H. & Associates
Company Secretaries
(Peer Review. 5312/2023)

Hitesh Kothari
Partner
C.P. NO. 26758
Mem. No. F6038

Place: Mumbai
Date: 22th April, 2024

UDIN: F006038F000211760

*** Ms. Divya Saboo has been appointed as Company Secretary and Compliance officer w.e.f. 8th February, 2024.**