

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 31<sup>st</sup> December, 2019
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati  
Bapat Marg, Lower Parel (W),  
Mumbai - 400 013.
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati  
Bapat Marg, Lower Parel (W),  
Mumbai - 400 013.
7. Telephone & Fax No. : Tel No.: 022-66607965  
Fax No.: 022-66607970
8. Email Address : [cs@banggroup.com](mailto:cs@banggroup.com)
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited  
National Stock Exchange of India Limited

		<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital	:	13,560,000	100.00%
11. Listed Capital	:	13,560,000	100.00%
12. Held in Dematerialised form in CDSL	:	11,70,819	8.63%
13. Held in Dematerialised form in NSDL	:	1,22,67,316	90.47%
14. Physical	:	1,21,865	0.90%
15. Total No. of Shares(12+13+14)	:	13,560,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES  
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any. : N. A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? : N. A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Mr. Harsh Joshi  
Tel No.: 022-66607965  
Fax No.: 022-66607970

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : M/s. Kothari H. & Associates  
Company Secretaries,  
208, BSE Building, Dalal Street,  
Fort, Mumbai - 400 001.  
Ph No. 022 - 67472129

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : M/s. KFin Technologies Pvt. Ltd  
Selenium Building, Tower-B, Plot 31-32,  
Financial District, Nanakramguda,  
Serilingampally, Hyderabad - 500 032  
Telangana  
Tel: 040 - 67161500  
Fax: 040 - 23001153

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : N. A.

Place: Mumbai  
Date: 27<sup>th</sup> January 2020  
UDIN: F006038B000097514

For Kothari H. & Associates  
Company Secretaries

Hitesh Kothari

Partner

